



CARWIN
ADVISORS

MOVE FORWARD

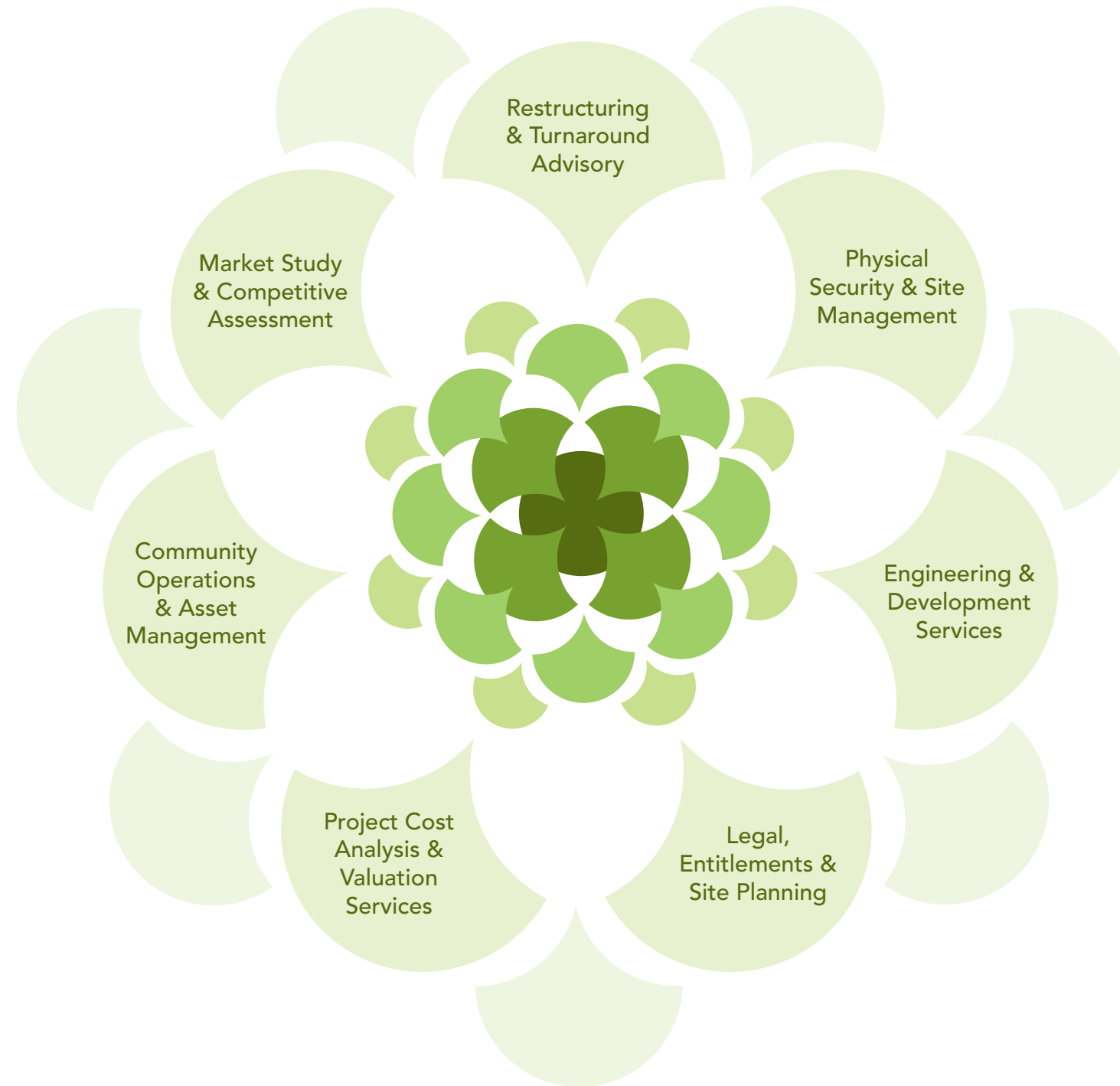
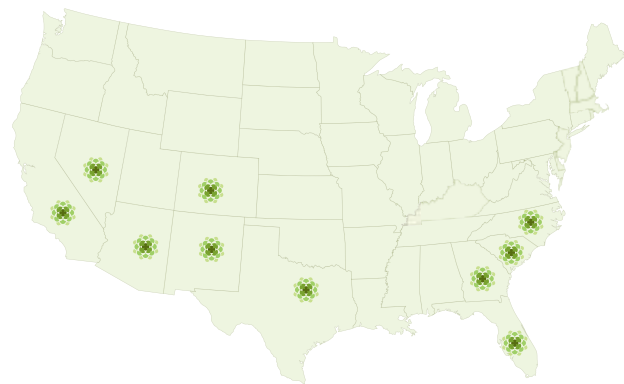
WHO WE ARE

We are a national team of experienced and trusted Advisors. Our services are comprehensive and provide solutions that help clients preserve, recover or maximize value.

WHAT WE DO

We specialize in advising clients on the repositioning, restructuring and disposition of distressed real estate assets. Our team has particular expertise in managing large-scale complex operations. We are experts in negotiating development agreements. We provide guidance to institutional buyers, sellers, lenders and stakeholders who are dealing with commercial and residential assets that require a creative and proactive approach to protect and maximize value.

NATIONAL REACH LOCAL EXPERTISE



EXPERIENCE & RESULTS

We've helped clients across the U.S. solve a wide variety of issues related to real estate. Here are just a few examples of past projects:

Las Vegas, NV Homebuilder Chapter 11 Advisory

Carwin served as advisor to the secured creditors, managed the debtor's cash collateral, and developed a Plan of Reorganization

Dallas, TX Master-Planned Community Restructuring

Carwin analyzed a large-scale, underperforming asset with multiple residential neighborhoods and a golf course to determine the course of action for a joint venture partner

Phoenix, AZ Entitlements and Valuation Analysis

Carwin provided an independent assessment on a 2,000+ acre development for its secured creditor

Houston, TX Distressed Asset Portfolio Management and Disposition

Carwin developed, built, and sold five separate residential projects in four states for a national lender after a privately owned builder went into default

AT CARWIN, WE ARE MORE THAN THOUGHT-LEADERS.
Our professionals bring real world operational experience to every project.

FOR BUSINESS LEADERS SEEKING SOLUTIONS TO HIGH RISK, COMPLEX ISSUES IN THE WORLD OF REAL ESTATE, CARWIN ADVISORS HAS THE OPERATIONAL EXPERTISE AND PROVEN TRACK-RECORD TO COME THROUGH WHEN IT REALLY MATTERS.

WHY CARWIN?

- ❁ Our services encompass all aspects of analysis and execution: market, financial, entitlement, development, management, and disposition.
- ❁ Our strength is in evaluating, acquiring, developing, managing, and selling assets with **size, complexity** and **visibility**.
- ❁ We have developed residential, commercial, multifamily and mixed-use projects in complex entitlement environments and competitive markets.
- ❁ We understand navigating bankruptcy cases, syndicated loans, joint ventures and situations where there are multiple stakeholders.

CONTACT US

carwinadvisors.com

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Offices in Dallas | Houston | Phoenix | Las Vegas